YOUR HOME AT A GLANCE

Know Your Home. Protect Your Investment.

A useful starting record of your major systems, visible maintenance priorities and a practical care plan for the next 12 months.

PROPERTY	EVALUATION DATE
Sample Home - Simpsonville, KY	**Example only**
HOME SIZE	SCOPE
2,600 sq. ft. | Built 2008	**Visual / non-invasive**

MAINTENANCE READINESS

Sample status summary

Systems documented	8 items	On track
Routine care	2 follow-ups	Review
Visible maintenance	1 priority	Action

TOP RECOMMENDED NEXT STEPS

01 Confirm water-heater installation year and budget for replacement.

02 Schedule a seasonal HVAC service review.

03 Investigate a visible gap in exterior door weatherstripping.

Sample observations are fictional. Actual findings will depend on accessibility and condition.

SYSTEMS AND APPLIANCE INVENTORY

The Home Inventory

A single reference for equipment ages, model details, maintenance needs and replacement planning.

MECHANICAL SYSTEMS

Heating / cooling	2017 est.	Filter and service review
Water heater	2012 est.	Plan replacement budget
Electrical panel	2008 est.	No visible issue noted

APPLIANCES

Refrigerator	2019 est.	Record model / serial
Dishwasher	2016 est.	Inspect seals / leaks
Range / oven	2020 est.	Routine cleaning
Washer / dryer	2018 est.	Dryer vent maintenance

CONSUMABLES & SERVICE DETAILS

HVAC filter	16 x 25 x 1	Confirm actual size
Smoke alarms	Battery / device	Record replacement dates
Water filter	Model to confirm	Add to recurring schedule

The real report would record manufacturer, model, serial number, observed condition, age estimate and service notes where accessible and available.

MAINTENANCE PRIORITIES

What Needs Attention?

Priorities make it easier to decide what to address now, what to schedule and what to monitor.

01

Exterior door weatherstripping

PRIORITY

Visible gap may allow drafts or moisture. Confirm condition and repair scope.

02

HVAC seasonal maintenance

SCHEDULE

Arrange routine system service and confirm filter size and replacement frequency.

03

Water-heater replacement planning

PLAN AHEAD

Confirm age and condition; begin preparing for an eventual replacement.

This is a planning priority list, not an assessment of safety, code compliance or hidden conditions.

12-MONTH CARE PLAN

Your Year of Home Care

A simple seasonal roadmap to reduce forgotten tasks and make future work easier to plan.

SPRING

MAR - MAY

- Check drainage and grading after heavy rain
- Review exterior caulking and weatherstripping
- Schedule HVAC cooling-season service

SUMMER

JUN - AUG

- Inspect visible exterior paint and trim
- Check bathroom and kitchen sealants
- Review appliances for leaks and service needs

FALL

SEP - NOV

- Review gutters and accessible downspouts
- Schedule HVAC heating-season service
- Prepare exterior faucets for freezing weather

WINTER

DEC - FEB

- Review alarms and emergency supplies
- Check for drafts and visible moisture concerns
- Update replacement budget and upcoming repairs

ONE HOME. ONE USEFUL RECORD. A CLEARER PLAN.
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YOUR HOME CARE TEAM

Who Cares for Your Home?

Keep your trusted providers in one place. Note gaps, preferences and potential next steps - without replacing relationships that already work.

SERVICE	CURRENT PROVIDER	HOMEOWNER VIEW
HVAC	Sample Heating & Air	**Happy with provider**
Plumbing	Not established	**Needs a contact**
Electrical	Example Electric Co.	**Keep current team**
Pest control	Local Pest Service	**Review options**
Roofing	No regular provider	**As needed**
Cleaning	Not established	**Interested**

Names above are fictional and illustrate possible homeowner preferences.

POTENTIAL NEXT STEPS

01 Keep the HVAC and electrical contacts on the care record.

02 Ask whether the homeowner wants help finding a plumber.

03 Discuss pest-control alternatives only if the homeowner requests them.

Provider details are homeowner-supplied unless independently verified. Recommendations, coordination and provider changes require homeowner choice; any financial relationships should be disclosed.